



GRUPO BIMBO

Announces the Successful Issuance of Ps. 15,000 Million in Mexican Bonds

MEXICO CITY, FEBRUARY 12, 2025

Grupo Bimbo S.A.B. de C.V. ("Grupo Bimbo") announces the successful Bonds issuance in the Mexican market (Certificados Bursátiles) for a total amount of Ps. 15,000 million.

The issuance included two series: the first series of Ps. 12,762 million, with a 7-year maturity and a 10.06% annual fixed rate; the second series of Ps. 2,238 million, with a 3-year maturity and an annual floating rate of TIE de Fondeo + 0.34%.

The Company will use the proceeds from this offering primarily to regular use of its operations, including investments, working capital, refinancing of liabilities and operating expenses.

"We are pleased to announce that our issuance of Mexican bonds has been a success, reflected in a demand of around Ps. 22,000 million, which shows the strong confidence our investors have in our strategy and future. With this issuance, we strengthen our financial position, which will allow us to continue advancing with our expansion strategy," said Diego Gaxiola, CFO of Grupo Bimbo.

This transaction received the highest national credit rating 'mxAAA' by S&P Global Ratings, and 'AAA(mex)' by Fitch.

Grupo Bimbo once again recognizes and acknowledges the support of investors and BBVA, HSBC and Santander, the financial institutions that acted as joint bookrunners.

ABOUT GRUPO BIMBO

Grupo Bimbo is the leader and largest baking Company in the world and a relevant participant in snacks. Grupo Bimbo has 223 bakeries and plants, and more than 1,500 sales centers strategically located in 35 countries throughout the Americas, Europe, Asia and Africa. Its main product lines include sliced bread, buns & rolls, pastries, cakes, cookies, toast bread, English muffins, bagels, tortillas & flatbreads and salty snacks, among others. Grupo Bimbo has one of the largest direct distribution networks in the world with more than 58,000 routes and over 152,000 associates. Its shares trade on the Mexican Stock Exchange (BMV) under the ticker symbol BIMBO, and in the over-the-counter market in the United States with a Level 1 ADR, under the ticker symbol BMBOY.

INVESTOR RELATIONS CONTACT

www.grupobimbo.com

ir@grupobimbo.com
(5255) 5268 6830